

## Step 1 Instructions:

Fill out the green cells (blue cells are extra credit):

If you need more rows, that's a problem because it will mess up the spreadsheet so maybe combine a couple of things and let me know.

<b>Name:</b>	Kat the Kash Killer
<b>Date:</b>	

List out all of your bank accounts and other assets that you own.

Bank (& Other Cash) Accounts:	
Checking	
Savings	
Other Savings	
Money Market	
HSA / Medical Savings	
Sock Drawer	
Couch Cushions	
Piggy Bank	
Secret Pocket in Purse	
Under Mattress	

Brokerage & Retirement Accounts:	
Stocks	
Mutual Funds	
Bitcoin	
RobinHood	
Whatever Kids Invest in Now	
401(k)	
IRA	
IRA - Roth	
Pension	
401(k) at your old job	

Now list out all of your credit cards and other loans.

Credit Cards & Loans:	
Credit Card 1	
Credit Card 2	
Credit Card 3	
Line of Credit	
Student Loan	
Furniture Loans	
Store Credit Cards	
Owed to Bookie	
Personal Loans	
Other People You Owe	

Anything you own that you could convert to Other Assets	
jewelry	
collectables	
antiques	
other stuff	

Property (Blue Book Value)	
Primary Residence	
Second Home	
Rental Property	
Vehicle	
Other Vehicle	
Boat	
RV	
Space Ship	
TARDIS	

Loans & Mortgages	
Primary Residence	
Second Home	
Rental Property	
Vehicle	
Other Vehicle	
Boat	
RV	
Space Ship	
TARDIS	